
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) July 21, 2020

QuickLogic Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

000-22671
(Commission
File Number)

77-0188504
(IRS Employer
Identification No.)

2220 Lundy Drive,
San Jose, CA
(Address of principal executive offices)

95131-1816
(Zip Code)

Registrant's telephone number, including area code (408) 990-4000

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of each exchange on which registered</u>
Common Stock, par value \$.001 per share	QUIK	The Nasdaq Capital Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On June 18, 2020, QuickLogic Corporation (the “Company”) completed an underwritten public offering (the “Offering”) of 2,500,000 shares of the Company’s common stock, par value \$0.001 per share (the “Common Stock”). In connection with the Offering, Oppenheimer & Co. Inc. (the “Underwriter”) was granted a 30-day option to purchase up to an additional 375,000 shares of Common Stock for the purpose of covering over-allotments. On July 21, 2020, the Company issued a press release announcing the closing of the Underwriter’s partial exercise of the option to purchase 141,733 additional shares of Common Stock in connection with the Offering. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
<u>99.1</u>	<u>Press Release of QuickLogic Corporation, dated July 21, 2020.</u>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 21, 2020

QuickLogic Corporation

/s/ Suping (Sue) Cheung

Suping (Sue) Cheung
Vice President, Finance and Chief
Financial Officer



QuickLogic Corporation Announces Partial Exercise of Over-Allotment Option Related to Public Offering of Common Stock

SAN JOSE, Calif., July 21, 2020 /PR Newswire/—QuickLogic Corporation (NASDAQ: QUIK) (“QuickLogic” or the “Company”), a developer of ultra-low-power multi-core voice-enabled system-on-chips (“SoCs”), embedded FPGA intellectual property, Internet of Things (“IoT”), and endpoint artificial intelligence (“AI”) solutions, today announced that it had completed the sale of 141,733 additional shares of common stock pursuant to the partial exercise of the underwriter’s option to purchase additional shares of common stock for the purpose of covering over-allotments in connection with the Company’s recently announced public offering, resulting in additional net proceeds to the Company of approximately \$461,341 after deduction of underwriting discounts.

During the Company’s recent public offering, including the underwriter’s partial exercise of its option to purchase additional shares of common stock for the purpose of covering over-allotments, the Company raised an aggregate of approximately \$8.10 million in net proceeds, after deducting underwriting discounts and commissions and our expenses related to the offering. After giving effect to the shares issued in the offering, the Company now has 11,055,490 shares outstanding.

Oppenheimer & Co. Inc. acted as the sole underwriter for the Offering.

The Offering was made pursuant to a shelf registration statement on Form S-3 (File No. 333-230352) that was declared effective by the Securities and Exchange Commission (the “SEC”) on March 29, 2019. The preliminary prospectus supplement related to the Offering was filed with the SEC on June 17, 2020, and the final prospectus supplement and accompanying prospectus was filed with the SEC on June 18, 2020. Copies of the final prospectus supplement and accompanying base prospectus may be obtained by visiting EDGAR on the SEC’s website at www.sec.gov, or by contacting Oppenheimer & Co. Inc., Attention: Syndicate Prospectus Department, 85 Broad Street, 26th Floor, New York, NY, 10004, by telephone at (212) 667-8563, or by email at EquityProspectus@opco.com.

This press release does not constitute an offer to sell or the solicitation of an offer to buy any securities in the Offering. There shall not be any sale of these securities in any state or jurisdiction in which such offering, sale or solicitation would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About QuickLogic

QuickLogic is a fabless semiconductor company that develops low-power, multi-core semiconductor platforms and Intellectual Property (“IP”) for Artificial Intelligence (“AI”), voice and sensor processing. The solutions include an embedded FPGA IP (“eFPGA”) for hardware acceleration and pre-processing, and heterogeneous multi-core SoCs that integrate eFPGA with other processors and peripherals. The Analytics Toolkit from the Company’s wholly-owned subsidiary, SensiML Corporation, completes the end-to-end solution with accurate sensor algorithms using AI technology. The full range of platforms, software tools and eFPGA IP enables the practical and efficient adoption of AI, voice and sensor processing across mobile, wearable, hearable, consumer, industrial, edge and

endpoint IoT. For more information, visit www.quicklogic.com and <https://www.quicklogic.com/blog/>.

Forward Looking Statements

This press release contains forward-looking statements regarding our future business expectations, which are subject to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These include statements regarding, but not limited to, the anticipated closing of the Offering and the expected uses of the proceeds from the Offering. Forward-looking statements can be identified by the use of words such as “may,” “will,” “plan,” “should,” “expect,” “anticipate,” “estimate,” “continue” or comparable terminology. Such forward-looking statements are inherently subject to certain risks, trends and uncertainties, including market conditions and future decisions regarding the Company’s use of cash resources, many of which the Company cannot predict with accuracy and some of which the Company might not even anticipate, and involve factors that may cause actual results to differ materially from those projected or suggested. Readers are cautioned not to place undue reliance on these forward-looking statements and are advised to consider these and other potential factors and uncertainties that could cause actual results to differ from the results predicted, including those described in more detail in the Company’s public reports filed with the SEC, including the risks discussed in the “Risk Factors” section in the Company’s Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and in the Company’s prior press releases, which are available on the Company’s Investor Relations website at <http://ir.quicklogic.com/> and on the SEC’s website at www.sec.gov. In addition, please note that the date of this press release is July 21, 2020, and any forward-looking statements contained herein are based on assumptions that we believe to be reasonable as of this date. We undertake no obligation to update these statements as a result of new information or future events.

ArcticLink, QuickLogic and the QuickLogic logo are registered trademarks and EOS and ArcticPro are trademarks of QuickLogic Corporation. All other brands or trademarks are the property of their respective holders and should be treated as such.

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